



Announcement Summary

Entity name

PIVOTAL METALS LIMITED

Date of this announcement

Friday May 05, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| PVT                | ORDINARY FULLY PAID  | 50,000                                               | 05/05/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIVOTAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

623987130

### 1.3 ASX issuer code

PVT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/5/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

PVTAM : CONVERTIBLE NOTES

**TO (Existing Class)**

**ASX +Security code and description**

PVT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

50,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

5/5/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

5/5/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**  
50,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|-----------------------------------------|
| PVT : ORDINARY FULLY PAID          | 474,477,110                             |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description            | Total number of<br>+securities on issue |
|-----------------------------------------------|-----------------------------------------|
| PVTAL : OPTION EXPIRING 29-SEP-2025 EX \$0.05 | 10,500,000                              |
| PVTAK : OPTION EXPIRING 13-APR-2024 EX \$0.12 | 22,158,329                              |
| PVTAM : CONVERTIBLE NOTES                     | 1,030,000                               |