



Announcement Summary

Entity name

PIVOTAL METALS LIMITED

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

PVT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

16-May-2023 09:54

Announcement Title

New - Proposed issue of securities - PVT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,338,462 PVT ordinary fully paid shares
2,669,231 Unquoted \$0.065 options expiring 2 years from grant date
1,500,000 PVTAL Unquoted \$0.05 options expiring 29-Sep-25



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PVTXX : PLACEMENT

Date the +securities the subject of this notification were issued

2/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted \$0.065 options expiring 2 years from grant date being 02-Jun-25 referred to in Appendix 3B lodged 16-May-23

Issue details

Number of +securities

30,693,540

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PVT : ORDINARY FULLY PAID	476,335,846

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVTAL : OPTION EXPIRING 29-SEP-2025 EX \$0.05	10,500,000
PVTAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	22,158,329
PVTAM : CONVERTIBLE NOTES	1,030,000
PVTAN : OPTION EXPIRING 05-MAY-2026 EX \$0.045	7,518,796