

PIVOTAL METALS

ASX ANNOUNCEMENT

5 June 2023

Pivotal Metals Limited
ABN: 49 623 130 987

ASX: PVT

Projects

CANADA

- **Horden Lake**
Ni-Cu-PGM development
- **Belleterre-Angliers**
Ni-Cu-PGM exploration

SPAIN

- **San Finx**
W-Sn development

Notice Under Section 708A

Pivotal Metals Limited (ASX:PVT) ('Pivotal' or the 'Company') advises that it has issued 1,538,923 fully paid ordinary shares on 5 June 2023.

The fully paid ordinary shares are each part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The fully paid ordinary shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- ① the provisions of Chapter 2M of the Corporations Act 2001; and
- ① Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

Pivotal Metals

Steven Turner
Managing Director
P: +61 (08) 9481 0389
E: info@pivotalmetals.com

Media Enquiries

Giles Rafferty
FIRST Advisers
P: +61 481 467 903

Investor Enquiries

Victoria Geddes
FIRST Advisers
P: +61 (02) 8011 0351

About Pivotal Metals

Pivotal Metals Limited (ASX:PVT) is an explorer and developer of world-class mineral deposits. Pivotal holds the recently acquired flagship Horden Lake property, which contains a JORC compliant pit constrained resource of 27.8Mt at 1.49% CuEq, comprising copper, nickel, palladium and gold with further upside to come following work in 2023 to incorporate known occurrences of silver and cobalt. Horden Lake is complemented by a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt comprised of the Midrim, Laforce, Alotta and Lorraine high-grade nickel copper PGM sulphide projects in Quebec. The combination of these projects offers significant upside for the Company shareholders in a supportive mining jurisdiction as modern economies look to transition to renewables.

Pivotal also owns the San Finx tungsten and tin development project in Spain.

To learn more please visit: www.pivotalmetals.com



Registered Address

Level 8
175 Eagle Street
Brisbane QLD 4000 AUSTRALIA

Postal Address

GPO Box 2517 Perth
WA 6831 AUSTRALIA
P: +61 8 9481 0389
F: +61 8 9463 6103
info@pivotalmetals.com
www.pivotalmetals.com

For further information
please contact:

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Managing Director
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