

PIVOTAL METALS

ASX ANNOUNCEMENT

17 July 2023

Pivotal Metals Limited
ABN: 49 623 130 987

ASX: PVT

Projects

CANADA

- **Horden Lake**
Ni-Cu-PGM development
- **Belleterre-Angliers**
Ni-Cu-PGM exploration

SPAIN

- **San Finx**
W-Sn development

Results of General Meeting

Pivotal Metals Limited (ASX:PVT) ('Pivotal' or the 'Company') is pleased to announce that at the General Meeting of Shareholders held today, all resolutions put to the meeting were passed.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the resolutions and the votes in respect of each resolution are set out in the attached proxy summary and poll results.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

Pivotal Metals

Steven Turner
Managing Director
P: +61 (08) 9481 0389
E: info@pivotalmetals.com

Media Enquiries

Giles Rafferty
FIRST Advisers
P: +61 481 467 903

Investor Enquiries

Victoria Geddes
FIRST Advisers
P: +61 (02) 8011 0351

About Pivotal Metals

Pivotal Metals Limited (ASX:PVT) is an explorer and developer of world-class mineral deposits. Pivotal holds the recently acquired flagship Horden Lake property, which contains a JORC compliant pit constrained resource of 27.8Mt at 1.49% CuEq, comprising copper, nickel, palladium and gold with further upside to come following work in 2023 to incorporate known occurrences of silver and cobalt. Horden Lake is complemented by a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt comprised of the Midrim, Laforce, Alotta and Lorraine high-grade nickel copper PGM sulphide projects in Quebec. The combination of these projects offers significant upside for the Company shareholders in a supportive mining jurisdiction as modern economies look to transition to renewables.

Pivotal also owns the San Finx tungsten and tin development project in Spain.

To learn more please visit: www.pivotalmetals.com



Registered Address

Level 32
71 Eagle Street
Brisbane QLD 4000 AUSTRALIA

Postal Address

GPO Box 2517 Perth
WA 6831 AUSTRALIA
P: +61 8 9481 0389
F: +61 8 9463 6103
info@pivotalmetals.com
www.pivotalmetals.com

For further information
please contact:

Pivotal Metals

Steven Turner

Managing Director

+61 8 9481 0389

info@pivotalmetals.com

Disclosure of Proxy Votes

Pivotal Metals Limited

General Meeting

Monday, 17 July 2023



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Approval of issue of Director Placement Shares to Peter Hatfull	P	86,515,346	86,403,151 99.87%	80,195 0.09%	0	32,000 0.04%	87,685,152 99.91%	80,195 0.09%	0
2 Approval of grant of free attaching Director Placement Options to Peter Hatfull	P	86,515,346	85,591,569 98.93%	891,777 1.03%	0	32,000 0.04%	86,873,570 98.98%	891,777 1.02%	0
3 Approval of issue of Director Placement Shares to Steven Turner	P	86,515,346	86,403,151 99.87%	80,195 0.09%	0	32,000 0.04%	89,123,093 99.91%	80,195 0.09%	0
4 Approval of grant of free attaching Director Placement Options to Steven Turner	P	86,515,346	85,591,569 98.93%	891,777 1.03%	0	32,000 0.04%	88,311,511 99.00%	891,777 1.00%	0
5 Approval of issue of Director Placement Shares to Robert Wrixon	P	71,492,430	71,380,235 99.84%	80,195 0.11%	0	32,000 0.04%	74,100,177 99.89%	80,195 0.11%	0
6 Approval of grant of free attaching Director Placement Options to Robert Wrixon	P	71,492,430	70,568,653 98.71%	891,777 1.25%	0	32,000 0.04%	73,288,595 98.80%	891,777 1.20%	0
7 Approval of issue of Director Placement Shares to Daniel Rose	P	79,309,340	79,197,145 99.86%	80,195 0.10%	7,206,006	32,000 0.04%	81,917,087 99.90%	80,195 0.10%	7,206,006



			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
8 Approval of grant of free attaching Director Placement Options to Daniel Rose	P	79,309,340	78,385,563 98.84%	891,777 1.12%	7,206,006	32,000 0.04%	81,105,505 98.91%	891,777 1.09%	7,206,006
9 Approval of grant of Broker Options to Viriathus Capital Pty Ltd	P	86,515,346	86,403,151 99.87%	80,195 0.09%	0	32,000 0.04%	89,123,093 99.91%	80,195 0.09%	0
10 Ratification of previous issue of Pivotal Metals Shares under the Flow-Through Placement	P	86,515,346	86,403,151 99.87%	80,195 0.09%	0	32,000 0.04%	89,123,093 99.91%	80,195 0.09%	0
11 Ratification of previous grant of free attaching Pivotal Metals Options under the Flow-Through Placement	P	86,515,346	85,591,569 98.93%	891,777 1.03%	0	32,000 0.04%	88,311,511 99.00%	891,777 1.00%	0
12 Ratification of previous issue of Pivotal Metals Shares to Simon Francis	P	86,515,346	86,403,151 99.87%	80,195 0.09%	0	32,000 0.04%	89,123,093 99.91%	80,195 0.09%	0
13 Ratification of previous issue of Pivotal Metals Shares to Spark Plus Pte Ltd	P	86,515,346	86,403,151 99.87%	80,195 0.09%	0	32,000 0.04%	89,123,093 99.91%	80,195 0.09%	0
14 Ratification of previous grant of Debt Funder Options to RiverFort Global Opportunities PCC Ltd	P	86,515,346	85,591,569 98.93%	891,777 1.03%	0	32,000 0.04%	88,311,511 99.00%	891,777 1.00%	0

