

PIVOTAL METALS

ASX ANNOUNCEMENT

11 September 2023

Pivotal Metals Limited
ABN: 49 623 130 987

ASX: PVT

Projects

CANADA

• Horden Lake

Ni-Cu-PGM development

• Belleterre-Angliers

Ni-Cu-PGM exploration

Expiration of Milestone 2 Shares

Pivotal Metals Limited (ASX:PVT) ('Pivotal' or the 'Company') would like to advise that the 15,000,000 Milestone 2 Shares which were a contingent consideration share as part of the acquisition of Galicia Tin & Tungsten SL (as announced on 27 May 2019 and 9 August 2019) expired, unissued, on 9 September 2023.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

Pivotal Metals

Steven Turner
Managing Director
P: +61 (08) 9481 0389
E: info@pivotalmetals.com

Media Enquiries

Giles Rafferty
FIRST Advisers
P: +61 481 467 903

Investor Enquiries

Victoria Geddes
FIRST Advisers
P: +61 (02) 8011 0351

About Pivotal Metals

Pivotal Metals Limited (ASX:PVT) is an explorer and developer of world-class mineral deposits. Pivotal holds the recently acquired flagship Horden Lake property, which contains a JORC compliant pit constrained resource of 27.8Mt at 1.49% CuEq, comprising copper, nickel, palladium and gold with further upside to come following work in 2023 to incorporate known occurrences of silver and cobalt. Horden Lake is complemented by a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt comprised of the Midrim, Laforce, Alotta and Lorraine high-grade nickel copper PGM sulphide projects in Quebec. The combination of these projects offers significant upside for the Company shareholders in a supportive mining jurisdiction as modern economies look to transition to renewables.

To learn more please visit: www.pivotalmetals.com



Registered Address

Level 32
71 Eagle Street
Brisbane QLD 4000 AUSTRALIA

Postal Address

GPO Box 2517 Perth
WA 6831 AUSTRALIA
P: +61 8 9481 0389
F: +61 8 9463 6103
info@pivotalmetals.com
www.pivotalmetals.com

For further information
please contact:

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Managing Director
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