

PIVOTAL METALS

ASX ANNOUNCEMENT

12 October 2023

Pivotal Metals Limited
ABN: 49 623 130 987

ASX: PVT

Notice Under Section 708A(5)(e)(i) of the *Corporations Act 2001* (Cth)

Pivotal Metals Limited (ASX:PVT) ('Pivotal' or the 'Company') advises that it issued 3,267,974 fully paid ordinary shares on 12 October 2023.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act'). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- ① the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- ① section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

Pivotal Metals

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About Pivotal Metals

Pivotal Metals Limited (ASX:PVT) is an explorer and developer of world-class mineral projects. Pivotal holds the recently acquired flagship Horden Lake property, which contains a JORC compliant pit constrained resource of 27.8Mt at 1.49% CuEq, comprising copper, nickel, palladium and gold.

Horden Lake is complemented by a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt comprised of the Midrim, Laforce, Alotta and Lorraine high-grade nickel copper PGM sulphide projects in Quebec.

To learn more please visit: www.pivotalmetals.com