



Announcement Summary

Entity name

PIVOTAL METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 11, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PVTAM	CONVERTIBLE NOTES	980,000	Repayment or redemption of +convertible debt security without conversion	11/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PIVOTAL METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

623130987

1.3 ASX issuer code

PVT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
PVTAM : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
980,000	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
11/12/2023	☒ Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 1.000000000000
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVT : ORDINARY FULLY PAID	675,368,285

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVTAQ : OPTION EXPIRING 25-JUL-2025 EX \$0.065	2,669,231
PVTAO : OPTION EXPIRING 02-JUN-2025 EX \$0.065	30,693,540
PVTAL : OPTION EXPIRING 29-SEP-2025 EX \$0.05	12,000,000
PVTAA : PERFORMANCE RIGHTS	5,540,100
PVTAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	22,158,329
PVTAR : OPTION EXPIRING 05-DEC-2026 EX \$0.0425	3,000,000
PVTAS : OPTION EXPIRING 05-DEC-2027 EX \$0.03	4,000,000
PVTAT : OPTION EXPIRING 05-DEC-2027 EX \$0.0425	4,000,000
PVTAU : OPTION EXPIRING 05-DEC-2027 EX \$0.055	4,000,000
PVTAM : CONVERTIBLE NOTES	0
PVTAP : OPTION EXPIRING 05-JUN-2025 EX \$0.065	769,461
PVTAN : OPTION EXPIRING 05-MAY-2026 EX \$0.045	7,518,796

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

