



Announcement Summary

Entity name

PIVOTAL METALS LIMITED

Date of this announcement

Tuesday July 23, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted \$0.04 options expiring 3 years from grant date	6,000,000	23/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

PVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted \$0.04 options expiring 3 years from grant date as per Appendix 3B dated 23 July 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted \$0.04 options expiring 3 years from grant date

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

6,000,000 Unquoted \$0.04 options expiring 3 years from grant date: <https://announcements.asx.com.au/asxpdf/20240723/pdf/065vms4457v0d6.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

23/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1 PVT fully paid ordinary share for each option exercised

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B dated 23 July 2024: <https://announcements.asx.com.au/asxpdf/20240723/pdf/065vms4457v0d6.pdf>



Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Investor relations services

Purpose of the issue

To pay for services rendered

Additional Details

Investor relations services



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVT : ORDINARY FULLY PAID	704,118,285

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVTAQ : OPTION EXPIRING 25-JUL-2025 EX \$0.065	2,669,231
PVTAO : OPTION EXPIRING 02-JUN-2025 EX \$0.065	30,693,540
PVTAL : OPTION EXPIRING 29-SEP-2025 EX \$0.05	12,000,000
PVTAA : PERFORMANCE RIGHTS	5,540,100
PVTAR : OPTION EXPIRING 05-DEC-2026 EX \$0.0425	3,000,000
PVTAS : OPTION EXPIRING 05-DEC-2027 EX \$0.03	4,000,000
PVTAT : OPTION EXPIRING 05-DEC-2027 EX \$0.0425	4,000,000
PVTAU : OPTION EXPIRING 05-DEC-2027 EX \$0.055	4,000,000
PVTAP : OPTION EXPIRING 05-JUN-2025 EX \$0.065	769,461
PVTAN : OPTION EXPIRING 05-MAY-2026 EX \$0.045	7,518,796
New class - code to be confirmed : Unquoted \$0.04 options expiring 3 years from grant date	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000 Unquoted \$0.04 options expiring 3 years from grant date
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5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No