



Announcement Summary

Entity name

PIVOTAL METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVT	ORDINARY FULLY PAID	170,029,570	27/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

PVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Sep-2024 09:53	New - Proposed issue of securities - PVT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

22,750,000 shares are subject to shareholder approval
10,000,000 shares are subject to shareholder approval under ASX LR 10.11



Placement Details

PVT : ORDINARY FULLY PAID

27/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

63,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

PVT : ORDINARY FULLY PAID

Issue date

27/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

106,529,570

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01900000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PVT : ORDINARY FULLY PAID	874,147,855

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVTAQ : OPTION EXPIRING 25-JUL-2025 EX \$0.065	2,669,231
PVTAO : OPTION EXPIRING 02-JUN-2025 EX \$0.065	30,693,540
PVTAL : OPTION EXPIRING 29-SEP-2025 EX \$0.05	12,000,000
PVTAB : OPTION EXPIRING 23-JUL-2027 EX \$0.04	6,000,000
PVTAA : PERFORMANCE RIGHTS	5,540,100
PVTAR : OPTION EXPIRING 05-DEC-2026 EX \$0.0425	3,000,000
PVTAS : OPTION EXPIRING 05-DEC-2027 EX \$0.03	4,000,000
PVTAT : OPTION EXPIRING 05-DEC-2027 EX \$0.0425	4,000,000
PVTAU : OPTION EXPIRING 05-DEC-2027 EX \$0.055	4,000,000
PVTAP : OPTION EXPIRING 05-JUN-2025 EX \$0.065	769,461
PVTAN : OPTION EXPIRING 05-MAY-2026 EX \$0.045	7,518,796