

# PIVOTAL

## M E T A L S

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17 October 2025

Dear Shareholders,

### ANNUAL GENERAL MEETING

The upcoming annual general meeting of Pivotal Metals Limited (Company) is scheduled to be held at Level 8, London House, 216 St Georges Terrace, Perth, Western Australia 6000 on Tuesday, 25 November 2025 at 12:00pm (AWST) (Meeting).

The Directors of the Company have made the decision to hold a physical Meeting on the basis that minimal shareholders attended the Company's general and annual general meetings in 2024 and 2023. Accordingly, shareholders will be able to attend the Meeting in person should they wish to do so.

The Company will not be sending physical copies of the Notice of Meeting to shareholders (other than for shareholders who have requested to receive physical copies, which will be despatched to them). The Notice of Meeting can otherwise be viewed and downloaded from <https://pivotalmetals.com/asx-announcements/>.

The Company strongly encourages shareholders to lodge a directed proxy form prior to the Meeting. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to shareholders' questions.

It will be helpful for shareholders who wish to attend the Meeting in person to register their attendance by emailing [info@pivotalmetals.com](mailto:info@pivotalmetals.com) by no later than 12:00pm (AWST) on 24 November 2025 (Attendance Closing Date). This will greatly assist the Company to manage arrangements for the Meeting.

Please find below links to important Meeting documents:

① Notice of Meeting and Explanatory Memorandum: <https://pivotalmetals.com/asx-announcements/>

The Company encourages all shareholders to communicate with the Company by email at [info@pivotalmetals.com](mailto:info@pivotalmetals.com) and with XCEND Pty Ltd (the Company's share registry) by emailing [meetings@xcend.co](mailto:meetings@xcend.co). These methods allow the Company to keep you informed without delay, are environmentally friendly, and reduce the Company's print and mail costs.

Please register to receive electronic communications and update your shareholder details online at <https://investor.xcend.app> or email XCEND Share Registry at [support@xcend.co](mailto:support@xcend.co).

This announcement is authorised for market release by the board of Directors of the Company.

Yours faithfully

Amanda Wilton-Heald  
Company Secretary