



Announcement Summary

Entity name
PIVOTAL METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 31, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVT	ORDINARY FULLY PAID	159,090,909	31/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PIVOTAL METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

PVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Oct-2025 09:43	New - Proposed issue of securities - PVT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

170,958,334 shares are subject to shareholder approval
8,181,818 shares are subject to shareholder approval under ASX LR 10.11
40,000,000 unquoted 2.5c options expiring 3 years from issue date are subject to shareholder approval
65,465,558 shares are not subject to shareholder approval



Placement Details

PVT : ORDINARY FULLY PAID

31/10/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

159,090,909

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PVT : ORDINARY FULLY PAID	1,066,316,784

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVTAB : OPTION EXPIRING 23-JUL-2027 EX \$0.04	6,000,000
PVTAA : PERFORMANCE RIGHTS	4,082,055
PVTAR : OPTION EXPIRING 05-DEC-2026 EX \$0.0425	3,000,000
PVTAS : OPTION EXPIRING 05-DEC-2027 EX \$0.03	4,000,000
PVTAT : OPTION EXPIRING 05-DEC-2027 EX \$0.0425	4,000,000
PVTAU : OPTION EXPIRING 05-DEC-2027 EX \$0.055	4,000,000
PVTAV : OPTION EXPIRING 22-NOV-2028 EX \$0.025	7,500,000
PVTAW : OPTION EXPIRING 22-NOV-2028 EX \$0.023	6,000,000
PVTAN : OPTION EXPIRING 05-MAY-2026 EX \$0.045	7,518,796