

3 November 2025

Notice Under Section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

Pivotal Metals Limited
ABN: 49 623 130 987

ASX: PVT

Projects

CANADA

• Belleterre

High-grade Cu and Au exploration

• Horden Lake

Cu-Ni-PGM exploration and development

Pivotal Metals Limited (ASX:PVT) ('Pivotal' or the 'Company') advises that it issued 65,465,558 fully paid ordinary shares on 3 November 2025.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act'). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Directors of the Company.

For further information, please contact:

Pivotal Metals

Ivan Fairhall

Managing Director

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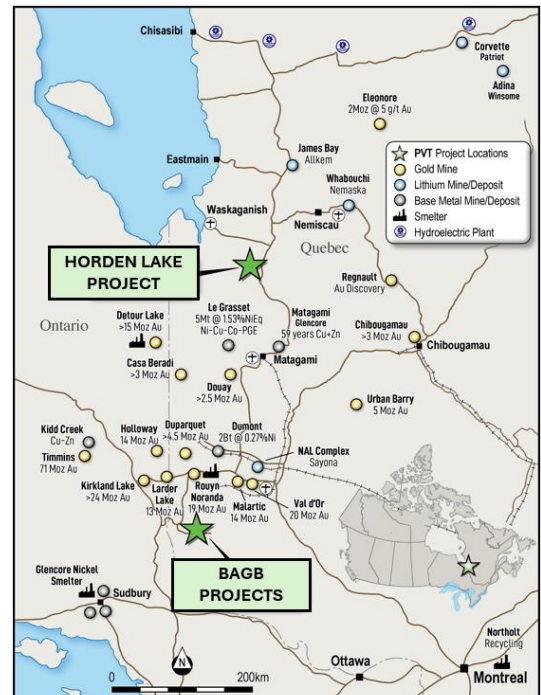
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About Pivotal Metals

Pivotal Metals Limited (ASX:PVT) is an explorer and developer of world-class critical mineral projects.

Belleterre is a large copper and gold exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt comprised of the Midrim, Alotta, Laforce and Lorraine high-grade copper nickel PGM and Au projects in Quebec. Pivotal intends to build on historic exploration work to make discoveries of scale which can be practically bought into production given their proximity to the world famous Abitibi mining district.

Pivotal hold the advanced Horden Lake property, which contains a JORC compliant Indicated and Inferred Mineral Resource Estimate of 37mt @ 1.1% CuEq, comprising copper, nickel, palladium and gold. Pivotal intends to grow the mineral endowment of Horden Lake, in parallel with de-risking the Project from an engineering, environmental and economic perspective.



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To learn more please visit:
www.pivotalmetals.com